

KEDIA ADVISORY



# DAILY ENERGY REPORT

12 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5600.00	5657.00	5533.00	5612.00	0.04
CRUDEOIL	19-Sep-25	5520.00	5593.00	5480.00	5552.00	0.05
CRUDEOILMINI	19-Aug-25	5579.00	5658.00	5537.00	5614.00	0.05
CRUDEOILMINI	19-Sep-25	5533.00	5597.00	5484.00	5553.00	0.00
NATURALGAS	26-Aug-25	259.80	263.70	254.90	258.40	-0.92
NATURALGAS	25-Sep-25	266.90	272.20	263.90	267.60	-0.78
NATURALGAS MINI	26-Aug-25	259.00	263.60	255.00	258.60	2.22
NATURALGAS MINI	25-Sep-25	269.10	272.20	264.10	267.80	9.91

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	63.48	64.44	63.02	64.10	0.85
Natural Gas \$	2.8950	3.0000	2.8810	2.9840	2.34
Lme Copper	9758.50	9797.85	9713.70	9733.00	-0.32
Lme Zinc	2827.85	2848.45	2810.95	2813.50	-0.66
Lme Aluminium	2610.55	2623.45	2608.15	2615.75	0.26
Lme Lead	2004.75	2016.45	1997.08	2000.88	-0.29
Lme Nickel	15079.50	15333.50	15076.25	15279.63	1.14

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	0.04	-13.99	Short Covering
CRUDEOIL	19-Sep-25	0.05	17.77	Fresh Buying
CRUDEOILMINI	19-Aug-25	0.05	-7.35	Short Covering
CRUDEOILMINI	19-Sep-25	0.00	6.23	Fresh Selling
NATURALGAS	26-Aug-25	-0.92	3.12	Fresh Selling
NATURALGAS	25-Sep-25	-0.78	12.39	Fresh Selling
NATURALGAS MINI	26-Aug-25	-0.92	2.22	Fresh Selling
NATURALGAS MINI	25-Sep-25	-0.78	9.91	Fresh Selling

## Technical Snapshot



**BUY CRUDEOIL AUG @ 5580 SL 5500 TGT 5680-5780. MCX**

## Observations

Crudeoil trading range for the day is 5477-5725.

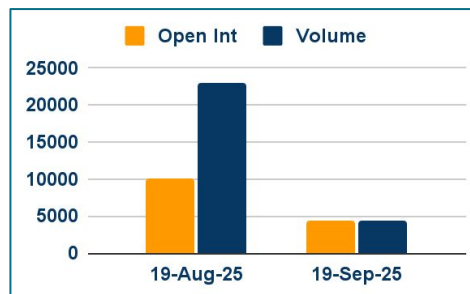
Crude oil settled flat as investors looked ahead to talks this week between the U.S. and Russia over the war in Ukraine.

UBS has lowered its year-end Brent crude forecast to \$62 a barrel from \$68.

Money managers cut their net long U.S. crude futures and options positions - CFTC

Saudi Arabia's crude oil exports to China are set to fall in September, slipping from a more than two-year high in August.

## OI &amp; Volume



## Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-60.00
CRUDEOILMINI SEP-AUG	-61.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5612.00	5725.00	5669.00	5601.00	5545.00	5477.00
CRUDEOIL	19-Sep-25	5552.00	5655.00	5604.00	5542.00	5491.00	5429.00
CRUDEOILMINI	19-Aug-25	5614.00	5724.00	5669.00	5603.00	5548.00	5482.00
CRUDEOILMINI	19-Sep-25	5553.00	5658.00	5606.00	5545.00	5493.00	5432.00
Crudeoil \$		64.10	65.27	64.68	63.85	63.26	62.43

## Technical Snapshot



BUY NATURALGAS AUG @ 255 SL 250 TGT 260-265. MCX

## Observations

Naturalgas trading range for the day is 250.2-267.8.

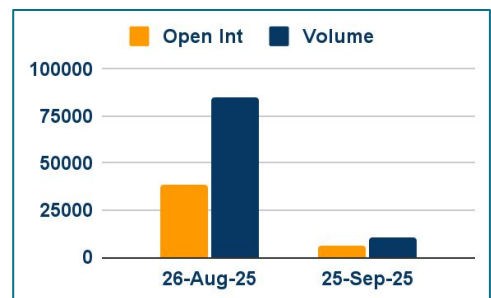
Natural gas fell pressured by near-record production, strong storage levels, and milder weather forecasts.

Forecasts point to hotter-than-normal weather through late August, boosting demand.

Daily output dropped to a four-week low of 106 bcfd, down nearly 3.7 bcfd from the record high set in late July.

LNG feedgas demand has picked up, averaging 15.9 bcfd so far in August, compared to 15.5 bcfd in July.

## OI &amp; Volume



## Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.20
NATURALGAS MINI SEP-AUG	9.20

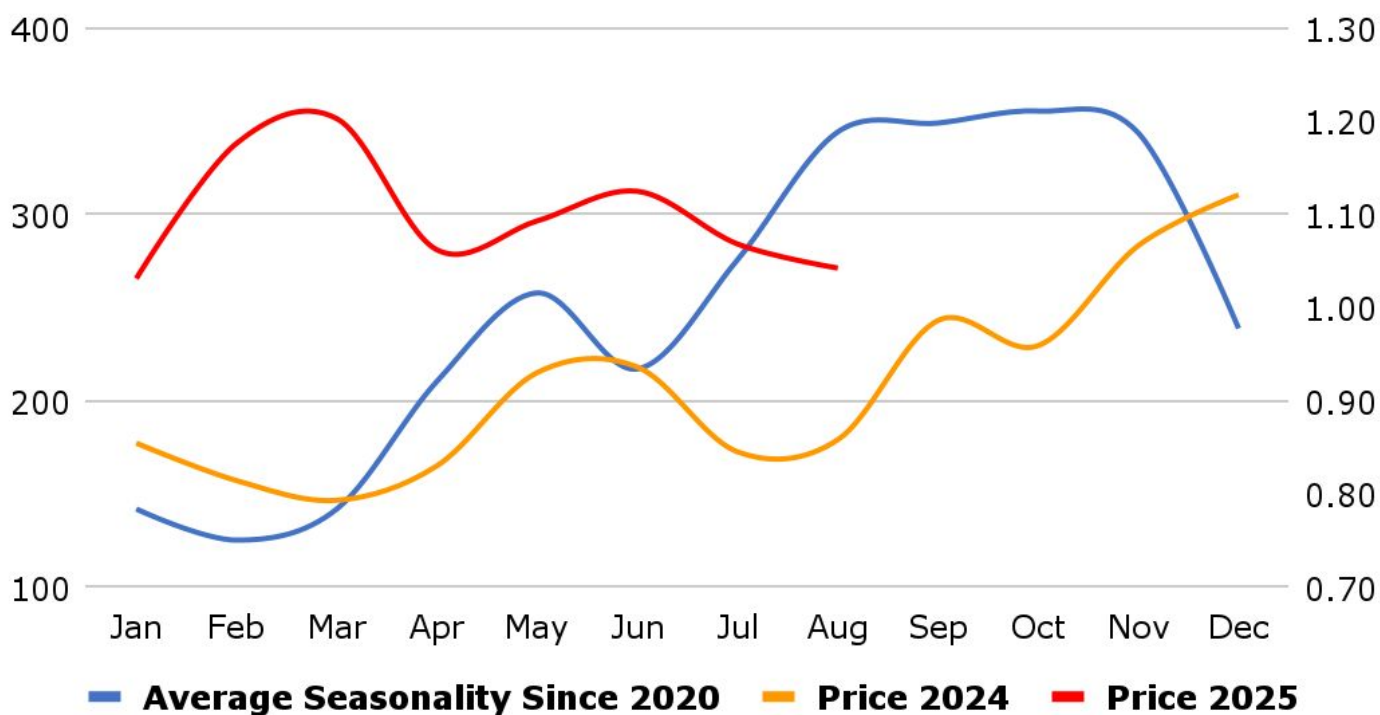
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	258.40	267.80	263.10	259.00	254.30	250.20
NATURALGAS	25-Sep-25	267.60	276.20	271.90	267.90	263.60	259.60
NATURALGAS MINI	26-Aug-25	258.60	268.00	263.00	259.00	254.00	250.00
NATURALGAS MINI	25-Sep-25	267.80	276.40	272.00	268.00	264.00	260.00

## MCX Crude Oil Seasonality



## MCX Natural Gas Seasonality



## Economic Data

Date	Curr.	Data
Aug 11	EUR	Italian Trade Balance
Aug 12	EUR	German ZEW Economic Sentiment
Aug 12	EUR	ZEW Economic Sentiment
Aug 12	USD	NFIB Small Business Index
Aug 12	USD	Core CPI m/m
Aug 12	USD	CPI m/m
Aug 12	USD	CPI y/y
Aug 12	USD	FOMC Member Barkin Speaks
Aug 12	USD	Federal Budget Balance
Aug 13	EUR	German Final CPI m/m
Aug 13	USD	Crude Oil Inventories
Aug 13	USD	FOMC Member Bostic Speaks
Aug 14	EUR	French Final CPI m/m

Date	Curr.	Data
Aug 14	EUR	Industrial Production m/m
Aug 14	EUR	Eurogroup Meetings
Aug 14	USD	Core PPI m/m
Aug 14	USD	PPI m/m
Aug 14	USD	Unemployment Claims
Aug 14	USD	Natural Gas Storage
Aug 15	USD	Core Retail Sales m/m
Aug 15	USD	Retail Sales m/m
Aug 15	USD	Empire State Manufacturing Index
Aug 15	USD	Import Prices m/m
Aug 15	USD	Capacity Utilization Rate
Aug 15	USD	Industrial Production m/m
Aug 15	USD	Prelim UoM Consumer Sentiment

## News you can Use

China's consumer prices were unchanged in July, while producer prices fell more than expected, underscoring the impact of sluggish domestic demand and persistent trade uncertainty on consumer and business sentiment. Factory-gate prices have been declining for more than two years, and data suggest early-stage efforts to tackle price competition have yet to yield results. Deflationary pressures have prompted Chinese authorities to address overcapacity in key industries. However, the latest round of industrial restructuring appears to be a pared-down version of the sweeping supply-side reforms launched a decade ago that were pivotal in ending a deflationary spiral. The consumer price index (CPI) was flat year-on-year in July, compared with a 0.1% rise in June, National Bureau of Statistics data showed on Saturday, beating a poll forecast of a 0.1% slide. Food prices fell 1.6%, following a 0.3% decline in June. Extreme weather added to the economic strain, with sweltering heat gripping much of China's eastern seaboard last month and heavier-than-usual downpours lashing the country with the East Asian monsoon stalling over its north and south. On a monthly basis, the CPI edged up 0.4%, against a 0.1% drop in June and exceeding forecasts for a 0.3% rise.

The S&P Global UK Services PMI was revised slightly up to 51.8 in July 2025 from a flash estimate of 51.2, though still below June's 11-month high of 52.8. Business activity rose for a third straight month, but firms continued to face subdued client confidence and sales headwinds amid ongoing global uncertainty. Total new work declined at the fastest rate since November 2022, while export sales fell marginally and at a slower pace than in June. Staffing levels recorded their sharpest drop since February, extending a downward trend in employment that began in October 2024. Backlogs of work also declined for the 26th straight month. On the price front, input cost inflation eased to its lowest level of 2025, though it remained above the long-run average. The UK S&P Global Composite PMI eased to 51.5 in July 2025 from 52 in June, but was revised higher from the initial estimate of 51. This marked the third consecutive month the index remained in expansionary territory. The slight loss of momentum reflected a softer expansion in the services sector (51.8 vs 52.8 in June) and a continued contraction in manufacturing (48.0 vs 47.7). There was a renewed downturn in new business, reversing the marginal improvement seen in June.

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